



# Green Bond Allocation Report

3Q 2022

28 October 2022

# Green Bond Allocation Report

In accordance with the Sparebank 1 Østlandet Green Bond Framework 2021, this document provides:

- The total amount of investments and expenditures in the Eligible Green Loan Portfolio
- The total amount of green funding outstanding
- The balance of unallocated proceeds
- Value added to the portfolio since last reporting (1Q 2022) and since inception (YE 2020).
- Growth in Eligible Green Loan Portfolio since YE 2021
- Residential buildings – transferred to SpareBank 1 Boligkreditt. Eligible according to SpareBank 1 Østlandet's Green Bond Framework
- The total amount of green covered bond funding from SpareBank 1 Boligkreditt
- Share of loans that are aligned with the EU Taxonomy Climate Delegated Act

**Portfolio date: 30 September 2022**

Eligible Green Loan Portfolio				Green Funding						
	Amount (NOKm)	Portfolio Growth		Instrument (ISIN)	Rank	Currency	Issuance Date	Due Date	Amount (NOKm)	
		3Q 2022 (NOKm)	YTD 2022 (NOKm)							
<i>a</i>	11,968	(31)	69	XS2308586911	Senior Preferred	EUR	02/24/21	03/03/28	5,139	<i>h</i>
<i>b</i>	9,856	8	212	XS2472845911	Senior Preferred	EUR	04/20/22	04/27/27	4,770	<i>i</i>
<i>c</i>	3,633	63	28	NO0012702606	Senior Preferred	NOK	09/13/22	09/22/27	500	<i>j</i>
<i>d</i>	675	(102)	(144)	NO0012702614	Senior Preferred	NOK	09/13/22	09/22/27	1,500	<i>k</i>
<i>e</i>	15	15	15	XS1760129608	Covered	EUR	01/23/18	01/30/25	2,231	<i>l</i>
<i>f</i>	706	65	44	XS2182121157	Covered	SEK	05/27/20	06/02/25	2,071	<i>m</i>
<i>g</i>	1,288	69	256	XS2234568983	Covered	EUR	09/15/20	09/22/27	2,515	<i>n</i>
				Green Deposits		NOK			28	<i>o</i>
<b>Total</b>	<b>28,140</b>	<b>86</b>	<b>479</b>						<b>18,755</b>	

  

<b>Senior Bond eligible assets</b>	$z = (a+(b-y)+c+d+e+f+n)$	<b>21,280</b>	<i>z</i>
<b>Covered Bond eligible assets</b>	<i>b</i>	<b>9,856</b>	
Percentage of Eligible Green Loan Portfolio allocated		66.6%	
Percentage of Net Proceeds of Green Funding allocated to Eligible Green Loan Portfolio		100.0%	
Eligible Green Loan Portfolio - Unallocated (NOKm)		9,386	
Eligible Green Loan Portfolio - Unallocated Senior Preferred (NOKm)		9,371	
Eligible Green Loan Portfolio - Unallocated Covered (NOKm)		3,038	
Percentage of Eligible Green Loan Portfolio allocated for Green Senior Bonds <sup>1</sup>	<i>x/z</i>	56.0%	
Percentage of Eligible Green Loan Portfolio allocated for Green Covered Bonds <sup>1</sup>	<i>y/b</i>	69.2%	
New loans added to the portfolio 3Q 2022		86	
New loans added to the portfolio since 3Q 2021		1,426	
New loans added to the portfolio since inception (12/31/2020)		3,525	
Residential buildings built after 2021 (TEK17) - not included in the allocation report <sup>2</sup>		4,495	
<b>EU Taxonomy Climate Delegated Act Alignment (In Scope)<sup>2</sup></b>			
	<b>Amount Aligned</b>	<b>Total Amount</b>	<b>% Aligned</b>
	27,364	28,140	97%

<sup>1</sup>Green covered bonds are allocated solely to green residential buildings within SpareBank 1 Boligkreditt and green senior bonds are allocated to all Use of Proceeds categories (minus green residential buildings already allocated to green covered bonds). Allocations are in line with the ICMA Green Bond Principles 2021.

<sup>2</sup>The EU Taxonomy definition of energy performance of at least 10% lower than NZEB is currently not defined in Norwegian building standards. Residential buildings built after 2021 are therefore not included in the report.

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