Applicable Final Terms

*Set out below is the form of Final Terms which will be completed for each Tranche of Notes which are not Exempt Notes and which (1) have a denomination of €100,000 (or its equivalent in any other currency) or more issued and/or (2) are to be admitted to trading only on a regulated market, or a specific segment of a regulated market, to which only qualified investors (as defined in the Prospectus Regulation) have access.*

[**PROHIBITION OF SALES TO EEA RETAIL INVESTORS** – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“EEA”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “MiFID II”) or; (ii) a customer within the meaning of Directive (EU) 2016/97 (the “Insurance Distribution Directive”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (the “Prospectus Regulation”). Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the “PRIIPs Regulation”) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.]

**[PROHIBITION OF SALES TO UK RETAIL INVESTORS** – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (“UK”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (“EUWA”); (ii) a customer within the meaning of the provisions of the FSMA and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA. Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the “UK PRIIPs Regulation”) for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.]

**MiFID II product governance / Professional investors and ECPs only target market** – Solely for the purposes of [the/each] manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in [Directive 2014/65/EU (as amended, “MiFID II”)][MiFID II]; and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. [*Consider any negative target market*]. Any person subsequently offering, selling or recommending the Notes (a “distributor”) should take into consideration the manufacturer['s/s'] target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer['s/s'] target market assessment) and determining appropriate distribution channels.

**[UK MiFIR product governance / Professional investors and ECPs only target market** – Solely for the purposes of [the/each] manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook, and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA (“UK MiFIR”); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. [*Consider any negative target market*]. Any person subsequently offering, selling or recommending the Notes (a “distributor”) should take into consideration the manufacturer[’s/s’] target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the “UK MiFIR Product Governance Rules”) is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer[’s/s’] target market assessment) and determining appropriate distribution channels.]

[**SINGAPORE SECURITIES AND FUTURES ACT PRODUCT CLASSIFICATION** – Solely for the purposes of its obligations pursuant to sections 309B(1)(a) and 309B(1)(c) of the Securities and Futures Act 2001 of Singapore, as modified or amended from time to time (the “SFA”), the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A of the SFA) that the Notes are "prescribed capital markets products" (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and "Excluded Investment Products" (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).]

[*Date*]

**[SpareBank 1 SMN/SpareBank 1 Nord-Norge/SpareBank 1 Østlandet/SpareBank 1 Sørøst-Norge]**

**Legal entity identifier (LEI): [7V6Z97IO7R1SEAO84Q32]/[549300SXM92LQ05OJQ76]/[549300VRM6G42M8OWN49]/[5967007LIEEXZX4VQO21]**

**Issue of [Aggregate Nominal Amount of Tranche] [Title of Notes]**

**under the €10,000,000,000**

**Euro Medium Term Note Programme**

1. – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 22 June 2023 [and the supplement[s] to it dated [*date*] [and [*date*]] which [together] constitute[s] a base prospectus for the purposes of the Prospectus Regulation (the “Prospectus”). This document constitutes the Final Terms of the Notes described herein for the purposes of the Prospectus Regulation and must be read in conjunction with the Prospectus in order to obtain all the relevant information. The Prospectus[, the supplement[s] to it], and, in the case of Notes admitted to trading on the regulated market of the Luxembourg Stock Exchange, the applicable Final Terms, are available for viewing on the website of the Luxembourg Stock Exchange ([www.luxse.com](http://www.luxse.com/)) and on the website of the Issuer [[<https://www.sparebank1.no/en/nord-norge/about-us/investor/financial-information/funding.html>] [<https://www.sparebank1.no/en/ostlandet/about-us/investor/debt-investors/funding.html>]/ [https://www.sparebank1.no/en/smn/about-us/investor/financial-info/funding.html]/[ https://www.sparebank1.no/nb/sorost/om-oss/investor/finansiell-info/funding.html]]

[The following alternative language applies if the first tranche of an issue which is being increased was issued under a Prospectus with an earlier date.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the “Conditions”) set forth in the Prospectus dated [[18 June 2015]/[10 June 2016]/[9 June 2017]/[15 June 2018]/[17 June 2019]/[17 June 2020]/[16 June 2021]/[22 June 2022]] which are incorporated by reference in the Prospectus dated 22 June 2023. This document constitutes the Final Terms of the Notes described herein for the purposes of Prospectus Regulation and must be read in conjunction with the Prospectus dated 22 June 2023 [and the supplement[s] to it dated [*date*] [and [*date*]] which [together] constitute[s] a base prospectus for the purposes of the Prospectus Regulation including the Conditions incorporated by reference in the Prospectus, in order to obtain all the relevant information. The Prospectus has been and, in the case of Notes admitted to trading on the regulated market of the Luxembourg Stock Exchange, the applicable Final Terms will also be published on the website of the Luxembourg Stock Exchange ([www.luxse.com](http://www.luxse.com/)) and on the website of the Issuer [[<https://www.sparebank1.no/en/ostlandet/about-us/investor/debt-investors/funding.html>]/[https://www.sparebank1.no/en/nord-norge/about-us/investor/financial-information/funding.html]/[https://protect-eu.mimecast.com/s/S6CACzmAJcMXvKWioTSu5?domain=sparebank1.no.]/[ https://www.sparebank1.no/nb/sorost/om-oss/investor/finansiell-info/funding.html]]

[Include whichever of the following apply or specify as “Not Applicable”). Note that the numbering should remain as set out below, even if “Not Applicable” is indicated for individual paragraphs or sub-paragraphs (in which case the sub-paragraphs of the paragraphs which are not applicable can be deleted). Italics denote directions for completing the Final Terms.]

[If the Notes have a maturity of less than one year from the date of their issue, the minimum denomination may need to be £100,000 or its equivalent in any other currency.]

|  |  |
| --- | --- |
| 1. Series Number: | [    ] |
| * + 1. Tranche Number: | [    ] |
| * + 1. Date on which the Notes will be consolidated and form a single Series: | The Notes will be consolidated and form a single Series with [*insert issue amount/ISIN/maturity date/issue date of earlier Tranches*] on [the Issue Date/the date that is 40 days after the Issue Date/exchange of the Temporary Global Note for interests in the Permanent Global Note, as referred to in paragraph 21 below, which is expected to occur on or about [*date*][Not Applicable] |
| 1. Specified Currency or Currencies: | [    ] |
| 1. Aggregate Nominal Amount |  |
| * + 1. Series: | [    ] |
| * + 1. Tranche: | [    ] |
| 1. Issue Price: | [    ] per cent. of the Aggregate Nominal Amount [plus accrued interest from [*insert date*]] (if applicable) |
| 1. Specified Denominations: | [    ] |
|  | *(N.B. Notes must have a minimum denomination of EUR 100,000 (or equivalent))* |
|  | *(Note – where multiple denominations above €100,000 or equivalent are being used the following sample wording should be followed:* |
|  | *“€100,000 and integral multiples of €1,000 in excess thereof up to and including €199,000. No Notes in definitive form will be issued with a denomination above €199,000.”)* |
| Calculation Amount: | [    ] |
|  | *(If only one Specified Denomination, insert the Specified Denomination.* |
|  | *If more than one Specified Denomination, insert the highest common factor. Note: There must be a common factor in the case of two or more Specified Denominations.)* |
| 1. Issue Date: | [    ] |
| * + 1. Interest Commencement Date: | [*specify/*Issue Date/Not Applicable] |
|  | *(N.B. An Interest Commencement Date will not be relevant for certain Notes, for example Zero Coupon Notes.)* |
| 1. Maturity Date: | [*Specify date*/ *or for Floating rate notes – Interest Payment Date falling in or nearest to* [*specify month and year*]] |
| 1. Interest Basis: | [[    ] per cent. Fixed Rate] |
|  | [[[    ] month [EURIBOR]/[CMS Reference Rate] +/– [    ] per cent. Floating Rate] |
|  | [Zero coupon] |
|  | see paragraph [13]/[14]/[15] below) |
| 1. Redemption/Payment Basis: | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at [100] per cent. of their nominal amount |
| 1. Change of Interest Basis: | [*Specify* *the date when any fixed to floating rate change occurs or cross refer to paragraphs 13 and 14 below and identify there*][Not Applicable] |
| 1. Call Options: | [Not Applicable] |
|  | [Issuer Call] |
|  | [Clean-up Call] |
|  | [(see paragraph [17][18] below)] |
| 1. Status of the Notes: | [Senior Preferred/Senior Non-Preferred /Subordinated] |
| * 1. If Senior Preferred Notes or Senior Non-Preferred Notes: |  |
| * + - 1. Condition 6(l) (*Redemption of Senior Preferred Notes and Senior Non-Preferred Notes upon a MREL Disqualification Event*) | [Applicable/Not Applicable] |
| * + - 1. Condition 6(n) (*Substitution or Variation – Senior Preferred Notes and Senior Non-Preferred Notes*) | [Applicable/Not Applicable] |
| * 1. If Subordinated Notes: |  |
| * + - 1. Condition 6(m) (*Substitution or Variation – Subordinated Notes*) | [Applicable/Not Applicable] |
| * + 1. [Date [Board] approval for issuance of Notes obtained: | [    ] [and [    ], respectively] |
|  | *(N.B. Only relevant where Board (or similar) authorisation is required for the particular tranche of Notes)* |
| PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE | |
| 1. **Fixed Rate Note Provisions** | [Applicable/Not Applicable] |
|  | *(If not applicable, delete the remaining sub-paragraphs of this paragraph)* |
| * + 1. Rate(s) of Interest: | [    ] per cent. per annum payable in arrear on each Interest Payment Date |
| * + 1. Interest Payment Date(s): | [    ] in each year up to and including the Maturity Date |
|  | *(Amend appropriately in the case of in the case of irregular coupons)* |
| * + 1. Fixed Coupon Amount(s): (Applicable to Notes in definitive form) | [    ] per Calculation Amount |
| * + 1. Broken Amount(s): (Applicable to Notes in definitive form) | [[    ] per Calculation Amount, payable on the Interest Payment Date falling [in/on] [    ] ][Not Applicable] |
| * + 1. Day Count Fraction: | [30/360][Actual/Actual (ICMA)] |
| * + 1. [Determination Date(s): | [[    ] in each year] [Not Applicable] |
|  | *(Only relevant where Day Count Fraction is Actual/Actual (ICMA). In such a case, insert regular interest payment dates, ignoring issue date or maturity date in the case of a long or short first or last coupon)* |
| 1. **Floating Rate Note Provisions** | [Applicable/Not Applicable] |
|  | *(If not applicable, delete the remaining sub-paragraphs of this paragraph)* |
| * + 1. Specified Period(s)/Specified Interest Payment Dates: | [    ][, subject to adjustment in accordance with the Business Day Convention set out in (iii) below/not subject to adjustment, as the Business Day Convention in (iii) below is specified to be Not Applicable] |
| * + 1. First Interest Payment Date: | [    ] |
| * + 1. Business Day Convention: | [Floating Rate Convention/Following Business Day Convention/Modified Following Business Day Convention/Preceding Business Day Convention/Not Applicable] |
| * + 1. Additional Business Centre(s): | [    ] |
| * + 1. Manner in which the Rate of Interest and Interest Amount is to be determined: | [Screen Rate Determination /CMS Rate Determination] |
| * + 1. Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent): | [    ] (the “Calculation Agent”) |
| * + 1. Screen Rate Determination: | [Applicable/Not Applicable] |
| * Reference Rate: | [    ] month [EURIBOR] |
| * Interest Determination Date(s): | [    ] |
|  | *(Second day on which T2 is open prior to the start of each Interest Period if EURIBOR)* |
| * Relevant Screen Page: | [    ] |
|  | *(In the case of EURIBOR, if not Reuters Page EURIBOR01 ensure it is a page which shows a composite rate or amend the fallback provisions appropriately)* |
| * + 1. CMS Rate Determination: | [Applicable/Not Applicable] |
| * CMS Screen Page: | [Condition 4(b)(ii)(B) applies/[    ]] |
| * Interest Determination Date: | [Condition 4(b)(ii)(B) applies/[    ]] |
| * Multiplier: | [    ] per cent. |
| * Reference Currency: | [Euro] |
| * Designated Maturity: | [[    ]/Not Applicable] |
| * Calculation Agent: | [Agent/*named Manager*/*other*] |
| * + 1. Linear Interpolation: | [Not Applicable/Applicable – the rate of interest for the [long/short] [first/last] Interest Period shall be calculated using Linear Interpolation (*specify for each short or long interest period*)] |
| * + 1. Margin(s): | [+/–] [    ] per cent. per annum |
| * + 1. Minimum Rate of Interest: | [    ] per cent. per annum |
| * + 1. Maximum Rate of Interest: | [    ] per cent. per annum |
| * + 1. Day Count Fraction: | [Actual/Actual (ISDA) [Actual/Actual] |
|  | Actual/365 (Fixed) |
|  | Actual/365 (Sterling) |
|  | Actual/360 |
|  | [30/360][360/360][Bond Basis] |
|  | [30E/360][Eurobond Basis] |
|  | 30E/360 (ISDA)] |
| * + 1. Condition 4(e) (*Benchmark replacement*): | [Applicable/Not Applicable] |
| 1. **Zero Coupon Note Provisions** | [Applicable/Not Applicable] |
|  | *(If not applicable, delete the remaining sub-paragraphs of this paragraph)* |
| * + 1. Accrual Yield: | [    ] per cent. per annum |
| * + 1. Reference Price: | [    ] |
| * + 1. Day Count Fraction in relation to Early Redemption Amounts: | [30/360] |
|  | [Actual/360] |
|  | [Actual/365] |
| PROVISIONS RELATING TO REDEMPTION | |
| 1. Notice periods for Condition 6(b) (*Redemption and Purchase –* *Redemption for tax reasons*): | Minimum period: [        ] days  Maximum period: [        ] days |
| 1. Issuer Call: | [Applicable/Not Applicable] |
|  | *(If not applicable, delete the remaining sub paragraphs of this paragraph)* |
| * + 1. Optional Redemption Date(s): | [    ] |
| * + 1. Optional Redemption Amount of each Note: | [[    ] per Calculation Amount] |
| * + 1. If redeemable in part: |  |
| * + - 1. Minimum Redemption Amount: | [    ] |
| * + - 1. Maximum Redemption Amount: | [    ] |
| * + 1. Notice periods (for Condition 6(c) (*Redemption and Purchase – Redemption at the option of the Issuer (Issuer Call)*): | Minimum period: [           ] days  Maximum period: [           ] days |
|  | *(N.B. When setting notice periods, the Issuer is advised to consider the practicalities of distribution of information through intermediaries, for example, clearing systems (which require a minimum of 5 clearing system business days' notice for a call) and custodians, as well as any other notice requirements which may apply, for example, as between the Issuer and the Agent)* |
| 1. Clean-up Call Option | [Applicable/Not Applicable] |
|  | (*If not applicable, delete the remaining sub paragraphs of this paragraph*) |
| * + 1. Notice period: | [    ] |
| * + 1. Optional Redemption Amount (Clean-up Call): | [[    ] per Calculation Amount] |
| * + 1. Clean-up Call Threshold: | [    ] / [As per the Conditions] |
| 1. Final Redemption Amount: | [[    ] per Calculation Amount] |
| 1. Early Redemption Amount payable on redemption for taxation reasons, a Capital Event, a MREL Disqualification Event or on event of default: | [    ] per Calculation Amount/]  *(N.B. If the Final Redemption Amount is 100 per cent. of the nominal value (i.e. par), the Early Redemption Amount is likely to be par (but consider). If, however, the Final Redemption Amount is other than 100 per cent. of the nominal value, consideration should be given as to what the Early Redemption Amount should be.)* |
| GENERAL PROVISIONS APPLICABLE TO THE NOTES | |
| 1. Form of Notes: |  |
| Form: | Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event |
|  | [Temporary Global Note exchangeable for Definitive Notes on and after the Exchange Date] |
|  | [Permanent Global Note exchangeable for Definitive Notes only upon an Exchange Event] |
|  | [Notes shall not be physically delivered in Belgium except to a clearing system, a depository or other institution for the purpose of their immobilisation in accordance with article 4 of the Belgian Law of 14 December 2005[[1]](#footnote-1)] |
|  | *(N.B. The option for an issue of Notes to be represented on issue by a Temporary Global Note exchangeable for Definitive Notes should not be expressed to be applicable if the Specified Denomination of the Notes in paragraph 5 includes language substantially to the following effect: “[€100,000] and integral multiples of [€1,000] in excess thereof up to and including [€199,000]”.)* |
| New Global Note: | [Yes][No] |
| 1. Additional Financial Centre(s): | [Not Applicable/*give details*] |
|  | (*Note that this paragraph relates to the date of payment and not the end dates of Interest Periods for the purposes of calculating the amount of interest, to which sub-paragraphs 14(iv) relates*) |
| 1. Talons for future Coupons to be attached to Definitive: | [Yes, as the Notes have more than 27 coupon payments, Talons may be required if, on exchange into definitive form, more than 27 coupon payments are still to be made /No.] |
|  | (*Consider including a term providing for tax certification if requested to enable interest to be paid gross by issuers.*) |

THIRD PARTY INFORMATION

[[*Relevant third party information*] has been extracted from [*specify source*]. The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published by [*specify source*], no facts have been omitted which would render the reproduced information inaccurate or misleading.]

Signed on behalf of [*name of Issuer*]:

By:

Duly authorised

1. – OTHER INFORMATION

|  |  |
| --- | --- |
| 1. **LISTING AND ADMISSION TO TRADING** | |
| * + 1. Listing and admission to trading: | [Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on [the regulated market of the Bourse de Luxembourg and listing on the official list of the Luxembourg Stock Exchange] [*specify (i) relevant regulated market and, (ii) if relevant, to admission to an official list if not Luxembourg Stock Exchange*] with effect from [    ].] [Application is expected to be made by the Issuer (or on its behalf) for the Notes to be admitted to trading on [the regulated market of the Bourse de Luxembourg and listing on the official list of the Luxembourg Stock Exchange] [*specify (i) relevant regulated market and, (ii) if relevant, to admission to an official list if not Luxembourg Stock Exchange*] with effect from [    ].]  *(Where documenting a fungible issue need to indicate that original Notes are already admitted to trading.)* |
| * + 1. Estimate of total expenses related to admission to trading: | [    ] |
| 1. **RATINGS** | |
| Ratings: | [The Notes to be issued [[have been]/[are expected to be]] rated]/[The following ratings reflect ratings assigned to Notes of this type issued under the Programme generally]: |
|  | [*insert details*]] by [*insert the legal name of the relevant credit rating agency entity(ies) and associated defined terms*]. |
|  | Each of [*defined terms*] is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended) (the “CRA Regulation”).]  Each of [*defined terms*] is established in the [United Kingdom] and is registered under Regulation (EC) No. 1060/2009 (as amended) as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (the “UK CRA Regulation”).]] |
|  | [*Need to include a brief explanation of the meaning of the ratings if this has previously been published by the rating provider*] |
| 1. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE** | |
| [Save for any fees payable to the [Managers/Dealers], so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The [Managers/Dealers] and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business – *Amend as appropriate if there are other interests*] | |
| [(When adding any other description, consideration should be given as to whether such matters described constitute “significant new factors” and consequently trigger the need for a supplement to the Prospectus under Article 23 of the Prospectus Regulation.)] | |
| 1. **USE OF PROCEEDS AND ESTIMATED NET PROCEEDS** | |
| * + 1. Use of proceeds: | [See “Use of Proceeds” in the Prospectus]/[Green Projects]/[*Give details*.] |
| * + 1. Estimated Net Proceeds: | [ ] |
| 1. **YIELD** (Fixed Rate Notes only) | |
| Indication of yield: | [[    ]/Not Applicable] |
| 1. **OPERATIONAL INFORMATION** | |
| * + 1. ISIN: | [    ] |
| * + 1. Common Code: | [    ] |
| * + 1. CFI: | [[See/[[*include code*], as updated, as set out on] the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN/Not Applicable/Not Available] |
| * + 1. FISN: | [[See/[[*include code*], as updated, as set out on] the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN/Not Applicable/Not Available] |
| * + 1. Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): | [Not Applicable/*give name(s) and number(s)*] |
| * + 1. Delivery: | Delivery [against/free of] payment |
| * + 1. Names and addresses of additional Paying Agent(s) (if any): | [    ] |
| * + 1. Intended to be held in a manner which would allow Eurosystem eligibility: | [Yes. |
|  | Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.]/ |
|  | [No. |
|  | Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.] |
| 1. **DISTRIBUTION** |  |
| * + 1. Method of distribution: | [Syndicated/Non-syndicated] |
| * + 1. If syndicated, names of Managers: | [Not Applicable/*give names*] |
| * + 1. Stabilisation Manager(s) (if any): | [Not Applicable/*give name*] |
| * + 1. If non-syndicated, name of relevant Dealer: | [Not Applicable/*give name*] |
| * + 1. U.S. Selling Restrictions: | [Reg. S Compliance Category [1/2/3]; TEFRA D/TEFRA C/TEFRA not applicable]] |
| * + 1. Prohibition of Sales to EEA Retail Investors: | [Applicable/Not Applicable]  (*If the Notes clearly do not constitute “packaged” products or the Notes do constitute packaged products and a key information document will be prepared in the EEA, “Not Applicable” should be specified. If the Notes may constitute “packaged” products and no key information document will be prepared in the EEA, “Applicable” should be specified.*) |
| * + 1. Prohibition of Sales to UK Retail Investors: | [Applicable/Not Applicable]  (*If the Notes clearly do not constitute “packaged” products or the Notes do constitute packaged products and a key information document will be prepared in the UK, “Not Applicable” should be specified. If the Notes may constitute “packaged” products and no key information document will be prepared in the UK, “Applicable” should be specified.*) |

1. Include for Notes that are to be offered in Belgium. [↑](#footnote-ref-1)