

Notice of annual general meeting

An ordinary general meeting of SpareBank 1 SR-Bank ASA will be held on 28 April 2021 at 6 p.m. as a digital meeting.

IMPORTANT MESSAGE:

In accordance with temporary Norwegian legislation that exempts companies from the requirement to hold a physical meeting in order to reduce risk of Covid-19, the ordinary general meeting will be held as a digital meeting without the physical attendance of shareholders.

Registration:

Registration is not required to participate online due to the Covid-19 situation, but shareholders must be logged in before the meeting starts. If you are not logged in before the general meeting starts, you will not be able to participate. Login starts on 28 April at 5 p.m.

Please log in at <http://web.lumiagm.com/151399447>

You must identify yourself using the unique reference number and PIN code assigned to each shareholder in the Norwegian Central Securities Depository (VPS) or sent by post (for non-electronic operators). Shareholders can also obtain the reference number and PIN code by contacting SpareBank 1 SR-Bank ASA, c/o Drift Verdipapirtjenester, tel. (+47) 468 27 650 or by email to dvt@sr-bank.no

You will find an online guide that describes in more detail how you as a shareholder can attend the general meeting digitally on the company's website. This guide has also been sent by post.

Authorisation of proxy without voting instructions

If you cannot attend the ordinary general meeting yourself, this authorisation can be used by the proxy you designate, or you can submit the authorisation without designating a proxy. In the latter event, the authorisation will be given to the Chair of the Board or someone he authorises. This authorisation slip applies to a proxy without voting instructions. If you wish to provide voting instructions, please use the proxy with voting instructions.

SpareBank 1 SR-Bank ASA must have received **this authorisation at the latest by 27 April 2021 at 4 p.m.** You can register electronically via the company's website at www.sr-bank.no or via VPS Client Services (www.vps.no). The PIN code and the reference number mentioned above must be used to gain access for electronic registration. Alternatively, the meeting attendance slip may be returned by post to SpareBank 1 SR-Bank ASA, Drift Verdipapirtjenester, PO Box 250, 4068 Stavanger or to dvt@sr-bank.no.

The undersigned hereby grants (please check):

☐

the Chair of the Board of Directors (or someone he authorises), or

☐

(The name of the proxy in capitals)

authorisation to attend and vote during SpareBank 1 SR-Bank ASA's extraordinary general meeting on 28 April 2021 for my/our shares.

Place

Date

Shareholder's signature

(Only sign to provide authorisation)

Authorisation of proxy with voting instructions

This authorisation is for a proxy with voting instructions. If you wish to provide voting instructions to your proxy, you must use this form. The items in the proxy instructions below refer to the items on the agenda for the ordinary general meeting. Proxy with voting instructions can be communicated to the proxy, or you can submit the authorisation without naming a proxy. In the latter event, the authorisation will be given to the Chair of the Board or someone he authorises.

SpareBank 1 SR-Bank ASA must have received this authorisation **at the latest by 27 April 2021 at 4 p.m.**

Postal address: SpareBank 1 SR-Bank ASA, Drift Verdipapirtjenester, PO Box 250, 4068 Stavanger or to dvt@sr-bank.no.

The undersigned, hereby grants (please check)

☐ the Chair of the Board of Directors (or someone he authorises), or

☐ _____ (The name of the proxy in capitals)

authorisation to attend and vote for my/our shares during SpareBank 1 SR-Bank ASA's ordinary general meeting on 28 April 2021.

The voting shall be conducted in accordance with the instructions below. Please note that **not ticking off an item on the agenda below will be considered to be an instruction to vote "for" the proposals made in the notice of the meeting**, though in such a way that the proxy decides on the voting when proposals are made in addition to or in replacement of the proposals in the notice. In the event that the voting instructions are unclear, the proxy will exercise their authority based on a sensible interpretation of the instructions. If such interpretation is impossible, the proxy may elect to abstain from voting.

Agenda ordinary general meeting 2021		For	Against	Abstain
1	The chair of the board opens the general meeting			
2	Approval of the notice and agenda	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3	Election of one person to sign the general meeting minutes together with the Chair of the meeting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	Approval of the annual financial statements and annual report for 2020	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5	Corporate governance of SpareBank 1 SR-Bank	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6	Approval of the auditor's fees	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7	Approval of guidelines on the fixing of salaries and other remuneration to executive personnel (ref. section 6-16a of the Public Limited Liability Companies Act)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8	Elections to the board:			
	Kate Henriksen (board member)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Tor Dahle (board member)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Jan Skogseth (board member)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9	Approval of remuneration rates	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10	Authority to acquire the bank's own shares, and use the bank's shares as security for borrowing.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11	Authority to issue hybrid tier 1 securities and subordinated notes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12	Authority for the board to increase share capital by issuing new shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Place

Date

Shareholder's signature
(Only sign to provide authorisation)