

# **Notice of Extraordinary General Meeting**

A digital extraordinary general meeting of

SpareBank 1 SR-Bank ASA will be held on 5.12.2023 at 09:00.

In accordance with Norwegian law, the general meeting will be conducted as a digital meeting without shareholders attending in person. On the date of this notice, the shareholder was registered as owning the following number of shares:....., and votes for the number of shares owned as per the owner registration date: 28.11.2023.

## **Registration:**

Shareholders may only participate online, and registration is not required to participate online, although shareholders must be logged in before the meeting starts. If you are not logged in before the general meeting starts, you will not be able to participate. You can log in from 5.12.2023 at 08:00.

The deadline for registering advance votes, proxies and instructions expires on 1.12.2023 at 16:00.

**Please log in via:** <https://dnb.lumiagm.com/100491126>

You must identify yourself using the unique reference number and PIN code assigned to each shareholder in the Norwegian Central Securities Depository (VPS) or sent by post (for non-digital participants). Shareholders can also obtain their reference number and PIN code by contacting SpareBank 1 SR-Bank ASA, v/Drift Verdipapirtjenester, Tel. +47 468 27 650 or via email to [dvt@sr-bank.no](mailto:dvt@sr-bank.no).

A detailed online guide to how shareholders can participate in digital general meetings is available on the company's website. The guide has also been sent in the post.

## **Proxy without voting instructions**

If you are unable to participate in the extraordinary general meeting, this authorisation may be used by a proxy designated by you, or you can submit the authorisation without stating the name of the proxy. In the latter case, the authorisation will be regarded as having been given to the chair of the board or someone authorised by him. This authorisation form is for a proxy without voting instructions. If you wish to provide voting instructions, please use the form for proxy with voting instructions.

SpareBank 1 SR-Bank ASA must have received this authorisation by no later than 1.12.2023 at 16:00. You must register digitally via the company's website, [www.sr-bank.no](http://www.sr-bank.no), or via the VPS Investor Portal on [www.euronextvps.no](http://www.euronextvps.no). The aforementioned PIN code and reference number must be used to access digital registration. Alternatively, the meeting participation form may be returned by post to SpareBank 1 SR-Bank ASA, Drift Verdipapirtjenester, Postboks 250, 4068 Stavanger, Norway or to [dvt@sr-bank.no](mailto:dvt@sr-bank.no).

**The undersigned**....., hereby grants (check box):

☐ the chair of the board of directors (or someone authorised by him), or

☐ \_\_\_\_\_  
(Name of the proxy in CAPITAL LETTERS)

authorisation to participate and vote in SpareBank 1 SR-Bank ASA's extraordinary general meeting on 5.12.2023 for my/our shares.

Place	Date	Shareholder's signature (Only sign to provide authorisation)
-------	------	---

## Proxy with voting instructions



This authorisation is for a proxy with voting instructions. If you want to give your proxy voting instructions, you must use this form. The items in the proxy instructions below refer to the items on the agenda for the extraordinary general meeting. An authorisation with voting instructions can be granted to a proxy named by you, or you can submit the authorisation without naming a proxy. In the latter case, the authorisation will be regarded as having been given to the chair of the board or someone authorised by him.

SpareBank 1 SR-Bank ASA must have received this authorisation by no later than 1.12.2023 at 16:00.

Postal address: SpareBank 1 SR-Bank ASA, Drift Verdipapirtjenester, Postboks 250, 4068 Stavanger, Norway or to [dvt@sr-bank.no](mailto:dvt@sr-bank.no).

The undersigned, ....., hereby grants (check box):

☐

the chair of the board of directors (or someone authorised by him), or

☐

\_\_\_\_\_ (Name of the proxy in CAPITAL LETTERS)

authorisation to participate in and vote my/our shares in SpareBank 1 SR-Bank ASA's extraordinary general meeting on 5.12.2023.

Votes must be cast as set out in the instructions below. Please note that **not checking an item on the agenda below will be considered an instruction to vote "for" the proposals made in the notice of the meeting**, although such that the proxy will decide how to vote when proposals are made in addition to, or as a substitute for, the proposals in the notice. In the event that the voting instructions are unclear, the proxy will exercise their authority based on a sensible interpretation of the instructions. If such interpretation is impossible, the proxy may elect to abstain from voting.

Agenda extraordinary general meeting 2023		For	Against	
Abstain				
1	Opening of the meeting by the chair of the board	No vote		
2	Registration of participating shareholders	No vote		
3	Election of two people to sign the minutes with the chair of the meeting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	Approval of the notice and agenda	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5	Proposed merger with SpareBank 1 Sørøst-Norge, including proposed amendments to the articles of association	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Place

Date

Shareholder's signature  
(Only sign to provide authorisation)