

SR-Bank

SR-Boligkreditt



Green Bond Allocation report

Q1 2024

Portfolio date: 31 March 2024

Eligible Green Loan Portfolio			Green Funding				
	Amount (NOK m)	Instrument (Crncy/ Type)	Instrument (ISIN)	Issuance Date	Maturity (Call) Date	Amount ¹ (NOK m)	
<i>a</i>	Green Residential Buildings	43,147	€ Covered	XS2063288190	Oct-19	Oct-26	5,847
<i>ai</i>	SR Bank	15,954	€ SNP	XS2363982344	Jul-21	Jul-27 (Jul-26)	5,847
<i>aii</i>	SR Boligkreditt	27,193	€ SP	XS2406010285	Nov-21	Nov-26	5,847
<i>b</i>	Green Commercial Buildings	2,582	€ SP	XS2534276808	Sep-22	Sep-25	5,847
<i>c</i>	Renewable Energy	4,296	€ SP	XS2579319513	Jan-23	Nov-27	11,694
<i>d</i>	Clean Transportation	1,750	€ SNP	XS2671251127	Aug-23	Aug-28	5,847
Total		51,775	Total (NOKm eq.)			Total	40,930

Of which covered bonds eligible assets (*aii*) **27,193**

Of which senior bonds eligible assets (*ai+(aii-p)+b+c+d*) **45,928**

Percentage of Eligible Green Loan Portfolio allocated **79.1%**

Percentage of Net Proceeds of Green Funding allocated to Eligible Green Loan Portfolio **100%**

Eligible Green Loan Portfolio - Unallocated **10,845**

Percentage of Eligible Green Loan Portfolio allocated for Green Covered Bonds (*p/aii*)² **21.5%**

Percentage of Eligible Green Loan Portfolio allocated for Green Senior Bonds (*y/(ai+(aii-p)+b+c+d)*)² **76.4%**

New loans added to the portfolio since Q1 2021 **34,349**

New loans added to the portfolio since Q1 2022 **25,797**

New loans added to the portfolio since Q1 2023 **13,942**

¹ EURNOK = 11.6943 on 29/03/24

² Green covered bonds are allocated solely to green residential buildings situated within the boligkreditt entity and green senior bonds are allocated to all Use of Proceeds categories (minus any green residential buildings already allocated to green covered bonds). SR will ensure on a best efforts basis that Green Covered Bonds will be allocated to assets within the covered bond cover pool. For Senior Green Bonds, SR may allocate towards Eligible Green Loans situated within the SR-Boligkreditt subsidiary, as per the Guidance Handbook published in January 2022 laid out in the Green Bond Principles 2021 regarding pledged assets (<https://www.icmagroup.org/assets/GreenSocialSustainabilityDb/The-GBP-Guidance-Handbook-January-2022.pdf>).

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